Paris La Défense, 13 May 2015

Combined Annual General Meeting of 13 May 2015

The combined Annual General Meeting (AGM) of Thales (Euronext Paris: HO) was held today in Paris. The Board of Directors met before the AGM and acknowledged the resignation of Henri Proglio as a director. As a result, the projected evolution of the governance announced in December 2014, appointing Henri Proglio as Non-Executive Chairman and Patrice Caine as Chief Executive Officer, is not implemented.

Consequently, the Board decided to withdraw resolutions 18, 20, 23 and 24 from the AGM’s agenda. All of the remaining resolutions submitted to a vote by the shareholders were approved.

The Board of Directors remains composed of 16 members (see attached appendix).

The AGM approved the 2014 financial statements as well as the payment of a dividend of €1.12 per share including the interim dividend of €0.34 already paid in December 2014. The payment will take place on 29 May 2015, the ex-date being 27 May 2015.

All results of the votes are available on the Investors section of the Thales website: www.thalesgroup.com.

About Thales
Thales is a global technology leader in the Aerospace, Transportation and Defence & Security markets. In 2014, the company generated revenues of €13 billion with 61,000 employees in 56 countries. With its 20,000 engineers and researchers, Thales has a unique capability to design, develop and deploy equipment, systems and services that meet the most complex security requirements. Thales has an exceptional international footprint, with operations around the world working with customers and local partners

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Appendix : Members of the Board of Directors

Directors upon proposal of the Public Sector
Laurence Broseta
Patrice Caine
Laurent Collet-Billon
Jeanne-Marie Prost
Régis Turrini

Directors upon proposal of the Industrial Partner
Charles Edelstenne
Loïk Segalen
Eric Trappier
Marie-Françoise Walbaum

External Directors
Guylaine Dyèvre
Yannick d'Escatha
Anne-Claire Taittinger
Ann Taylor

Director representing employees shareholders
Philippe Lépinay

Directors elected by employees
Dominique Floch
Martine Saunier