

THALES



Thales in Australia and New Zealand

2018 CORPORATE PRESENTATION

www.thalesgroup.com.au

OPEN



World leader in mission critical systems and solutions with five market sectors



Aerospace



Space



Defence



Security



Transport



Digital solutions
across all
market sectors



A worldwide
group of 65,000
employees



Presence in
56 countries



A\$1.24 billion in
self-funded
R&D in 2017

Thales in Australia and New Zealand



Major regional employer



More than 3,000 Australian SMEs in Thales's supply chain



Exports of over A\$1.6 billion in the past 10 years



Collaboration with universities and research institutions



Long-term investment in Australia

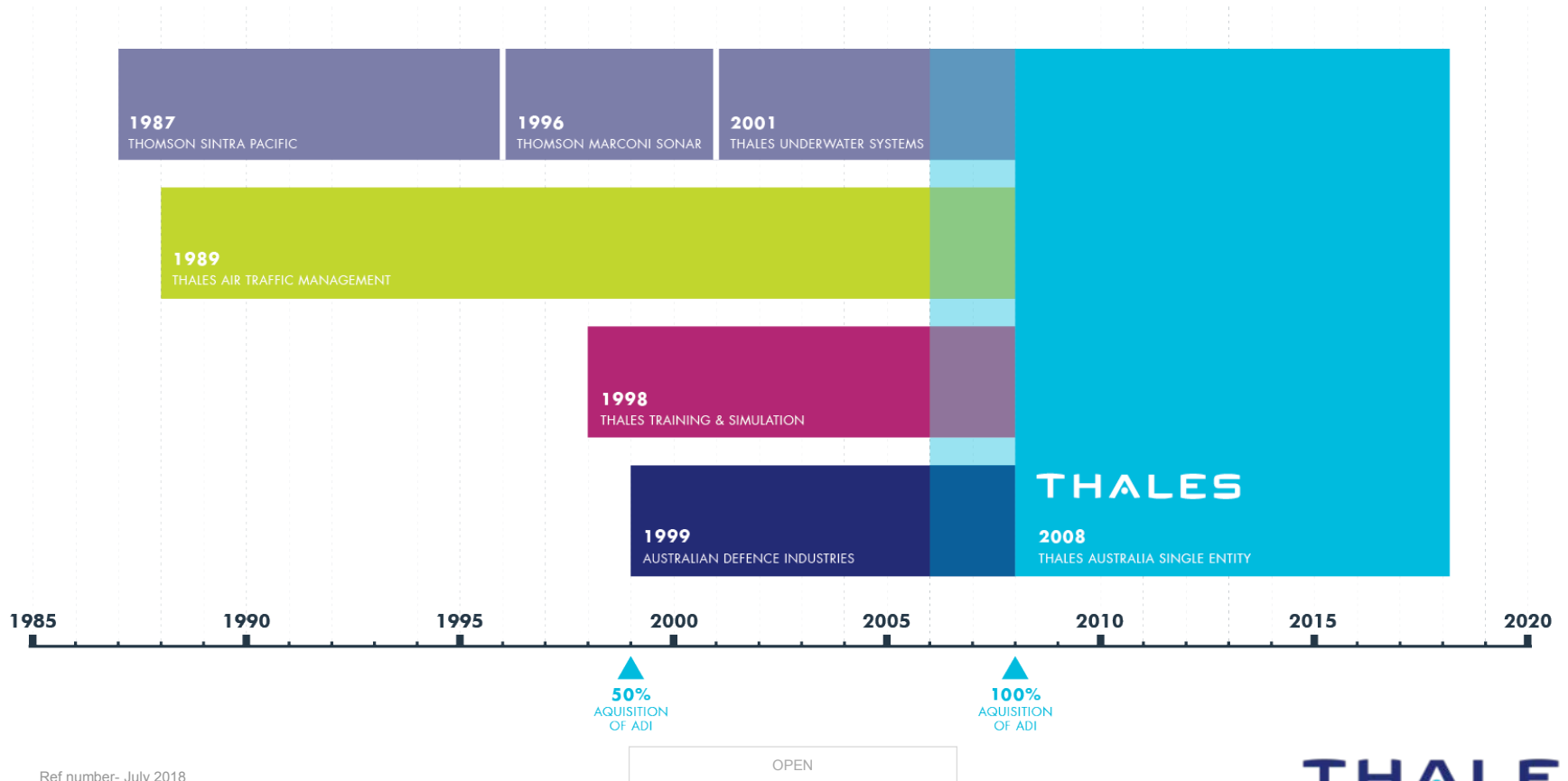


Technology transfer and skills development



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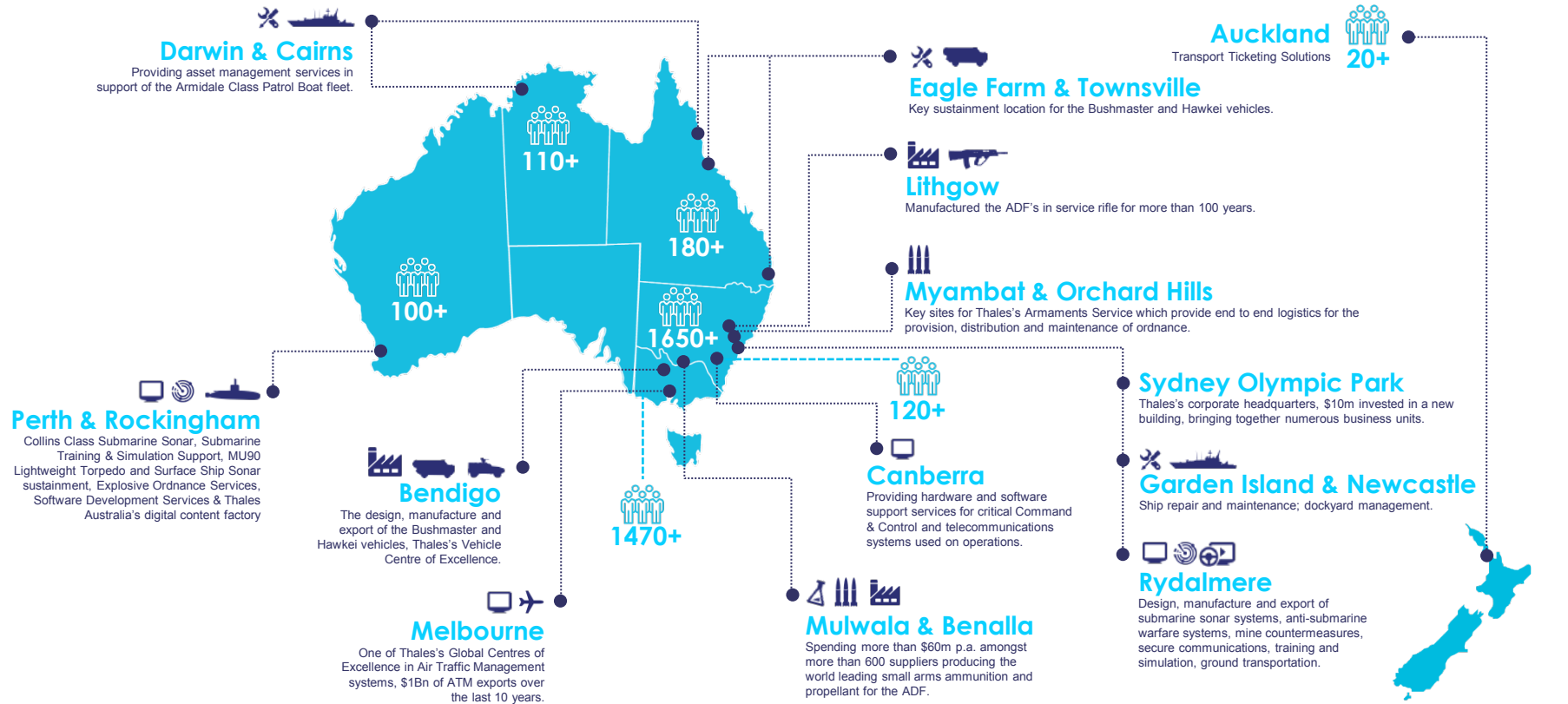
Evolution of Thales in Australia



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Capabilities we deliver across Australia & New Zealand

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Investing in Australia



\$55m

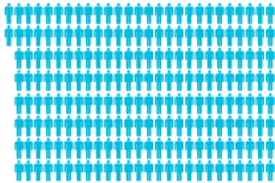
Invested in design and development of the Hawkei, and the transformation of Thales's Bendigo site into a modern vehicle production line.



Australian designed and manufactured



Australian Industry Content



210

Bendigo jobs



180

Supply Chain jobs

Sustaining 210 jobs in Bendigo, and approximately an additional 180 jobs created as part of the supply chain



24

Australian Tier 1 suppliers

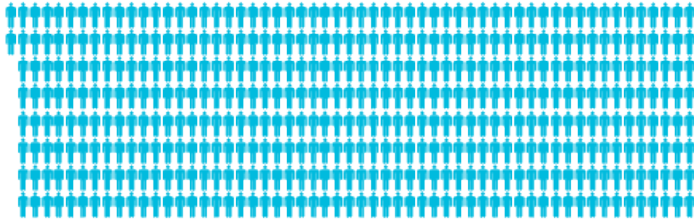


Investing in Australia

OneSKY

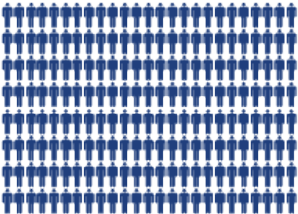


OneSKY will be the world's most advanced and integrated ATM System covering 11% of the Earth's airspace



450
jobs

Support 450 specialist high-tech jobs in Thales's Air Traffic Management Centre of Excellence in Melbourne



Creating approximately
200
jobs through the supply chain



\$12m

\$12 million redevelopment to create a world class digital systems engineering facility for the OneSKY team

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YBBN

QF933 A320XLR
140 + 370 48
A250 BLKX

BUCK66 F16
122 + 130 30

Technology transfer to build Australian capability

In 2017 Thales invested €797M in self funded R&D

- 25,000 engineers and researchers working on cutting edge technologies

Long term investment in Australian R&D

- Planned self-funded R&D of \$A100 million over 3 years
- Centre for Advanced Studies in Air Traffic Management (CASIA)
- Centre of Excellence in Underwater Systems
- Battlespace laboratories

Collaboration and joint research with strategic Australian research organisations

- Strategic alliance with Defence Science and Technology Group (DSTG)
- Strong affiliation with Commonwealth Scientific and Industrial Research Organisation (CSIRO)
- Foundation member of the Defence Materials Technology Centre



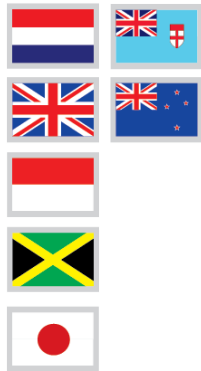
Capabilities we deliver – Exports

Exports of over \$1.6bn in the past 10 years including



Bushmasters

Exported to 7 countries



Air Traffic Management

Exported to 28 countries



Mine Sweeping Solutions

Exported to 11 countries



Ordnance

Exported to 17 countries



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Our five key values



Customer trust



One team, one Thales



Developing our people



Accountable and committed to excellence



Agile and innovative



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Thales Australia & New Zealand Executive Leadership Team

Legend

AVS – Avionics

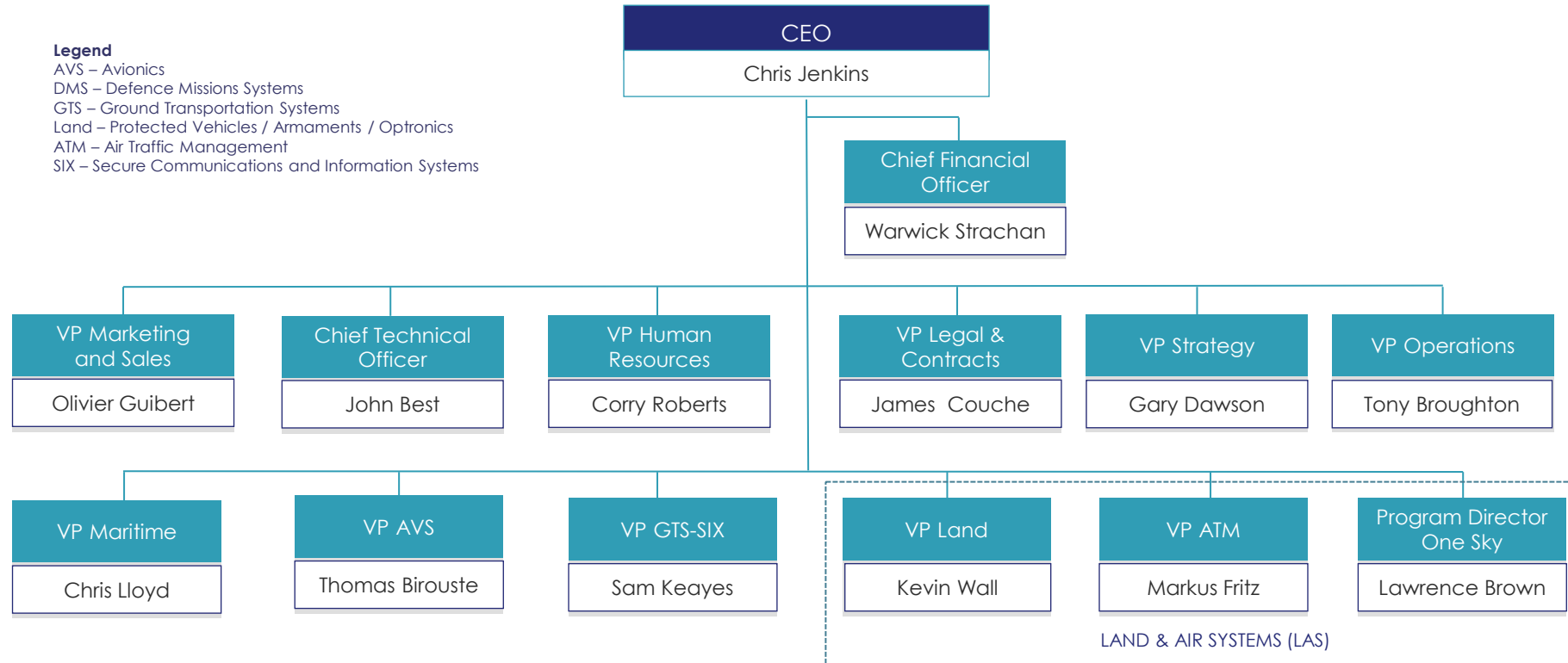
DMS – Defence Missions Systems

GTS – Ground Transportation Systems

Land – Protected Vehicles / Armaments / Optronics

ATM – Air Traffic Management

SIX – Secure Communications and Information Systems



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