Thales in Australia and New Zealand

2021 CORPORATE PRESENTATION
Thales

World leader in mission critical systems and solutions with

five market sectors

AEROSPACE

SPACE

DEFENCE

DIGITAL IDENTITY
AND SECURITY

TRANSPORT

Digital solutions across all market sectors

A worldwide group of 80,000 employees

Presence in 68 countries

A$1.4bn in self-funded R&D in 2018

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July 2021
Thales in Australia and New Zealand

- Exports of over A$1.6bn in the past 10 years
- SMEs make up 70% of Thales’s Australian suppliers
- Long-term investment in Australia
- Technology transfer and skills development
- Collaboration with universities and research institutions
- Major Regional employer

3,800 employees
Investing in Australia

**BETWEEN 2017-2019**
Thales spent **A$1.3bn** on its Australian supply chain

**IN 2019**
Thales spent **$522m** on 1,362 Australian firms

Spending on our Australian supply chain supported **1,765 jobs**

SMEs formed **70%** of Australian supplier base

won **61%** of our procurement spending

Download your copy
Thales: Value and Impact of Australian Supply Chain
Evolution of Thales in Australia

1985 - 1990
- THOMSON SINTRA PACIFIC

1987
- THOMSON MARCONI SONAR

1989
- THALES AIR TRAFFIC MANAGEMENT

1996
- THALES UNDERWATER SYSTEMS

1998
- THALES TRAINING & SIMULATION

1999
- AUSTRALIAN DEFENCE INDUSTRIES (ADI)

2001
- THALES AUSTRALIA SINGLE ENTITY

2008
- THALES AUSTRALIA SINGLE ENTITY

2010 - 2020
- THALES AUSTRALIA SINGLE ENTITY

50% ACQUISITION OF ADI

100% ACQUISITION OF ADI
Capabilities we deliver across Australia & New Zealand

Larrakia & Darwinand
Providing asset management services in support of the Armidale Class Patrol Boat fleet.

Wiradjuri, Gundungurra & Darug
Litgow
Manufactured the ADF's in service rifle for more than 100 years.

Wirradjuri
Providing logistics for the provision, distribution and maintenance of ordnance.

Wanyuwarah & Kamilaroi
Mgambat
Key sites for Thales’s Armaments Service which provide end to end logistics for the provision, distribution and maintenance of ordnance.

Warr-gal
Sydney Olympic Park
Thales's corporate headquarters, $50m invested in a new building, bringing together numerous business units.

Cammeraygal & Wallumedegal
Chatswood
Sales and support for Thales’s Digital Information and Security group and the MULTOS technology centre of excellence and global sales support.

Garigal & Awabakal
Garden Island, Waterhen & Newcastle
Ship repair and maintenance, data centre management.

Ngurrwarl
Canberra
Providing hardware and software support services for critical Command & Control and telecommunications systems used on operations.

Wurundjeri
Melbourne
One of Thales's Global Centres of Excellence in Air Traffic Management systems, $58m of ATM exports over the last 10 years.

Dja Dja Wurrung
Bendigo
The design, manufacture and export of the Bushmaster and Hawkei vehicles, Thales’s Vehicle Centre of Excellence.

* Traditional Owners have not been formally recognised for the land.

Djarindjin, Yirrkanydjji & Gimuy Wakubara Yidinji
Providing asset management services in support of the Armidale Class Patrol Boat fleet.

Mukulawa & Benalla
Pangerang & Yorta Yorta
Spending more than $50m p.a. amongst more than 500 suppliers producing the world leading small arms ammunition and propellant for the ADF.

Darug
Orchard Hills
Key sites for Thales’s Armaments Service which provide end to end logistics for the provision, distribution and maintenance of ordnance.

Thales Personalisation
Bureau, providing secure products and services to the Australian and New Zealand financial and airline sector.

Thales Australia

July 2021
Investing in Australia

$55m Invested in design and development of the Hawkei, and the transformation of Thales’s Bendigo site into a modern vehicle production line.

55% Australian Industry Content

210 Bendigo jobs

180 Supply Chain jobs

Sustaining 210 jobs in Bendigo, and approximately an additional 180 jobs created as part of the supply chain

24 Australian Tier 1 suppliers

Australian designed and manufactured
Investing in Australia

OneSKY will be the world’s most advanced and integrated ATM System covering 11% of the Earth’s airspace

Support 450 specialist high-tech jobs in Thales’s Air Traffic Management Centre of Excellence in Melbourne

Creating approximately 200 jobs through the supply chain

$12 million redevelopment to create a world class digital systems engineering facility for the OneSKY team

450 jobs

$12m

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Creating approximately 200 jobs through the supply chain.

$12 million redevelopment to create a world class digital systems engineering facility for the OneSKY team.
Technology transfer to build Australian capability

- In 2018 Thales invested €879M in self funded R&D
  - 25,000 engineers and researchers working on cutting edge technologies

- Long term investment in Australian R&D
  - Planned self-funded R&D of $A100 million over 3 years
  - Centre for Advanced Studies in Air Traffic Management (CASIA)
  - Centre of Excellence in Underwater Systems
  - Battlespace laboratories

- Collaboration and joint research with strategic Australian research organisations
  - Strategic alliance with Defence Science and Technology Group (DSTG)
  - Strong affiliation with Commonwealth Scientific and Industrial Research Organisation (CSIRO)
  - Foundation member of the Defence Materials Technology Centre
Capabilities we deliver – Exports

Exports of over **A$1.6bn** in the past 10 years including

- **BUSHMASTERS**: Exported to 7 countries
- **AIR TRAFFIC MANAGEMENT**: Exported to 28 countries
- **MINE SWEEPING SOLUTIONS**: Exported to 11 countries
- **ORDNANCE**: Exported to 17 countries
Our five key values

Customer trust

One team, one Thales

Developing our people

Accountable and committed to excellence

Agile and innovative