Related-party agreements

In accordance with Article L. 22-10-13 of the French Commercial Code, related-party agreements entered into by Thales SA are presented hereafter:

**Agreement on the creation of an economic interest grouping**

**Interested party, nature of his relationship with Thales SA, purpose of the agreement:** This agreement concerns the creation by Thales SA of an economic interest grouping called “Software République” with several companies including Dassault Systèmes SE, a company with which Thales SA shares a director, Mr. Charles Edelstenne.

**Date of the agreement:** This economic interest grouping (groupement d’intérêt économique - GIE) was created on 27 January 2022. The agreement covering the creation of this grouping was not submitted to the Board of Directors for prior authorisation, but the Board did ratify it at its meeting on 2 March 2022 in accordance with AMF’s Recommendation No. 2012-05, made use of the procedure for performing regular review of agreements involving current transactions conducted at arm’s length. This agreement will be submitted for approval to the General Meeting on 11 May 2022, in accordance with Article L. 225-42 of the French Commercial Code.

**Interest and financial conditions of the agreement:** The purpose of the GIE “Software République”, is to promote the start-up of innovative projects in the field of connected mobility. It was incorporated without share capital. It is reminded, for all intents and purposes that, in accordance with the regulations, the annual net profit of Thales SA for financial year 2021 is of €452,246,810.12.