Thales in Australia and New Zealand

2022 CORPORATE PRESENTATION
World leader in mission critical systems and solutions with

five market sectors

AEROSPACE

SPACE

DEFENCE

DIGITAL IDENTITY AND SECURITY

TRANSPORT

Digital solutions across all market sectors

A worldwide group of 80,000 employees

Presence in 68 countries

A$1.4bn in self-funded R&D in 2018
Thales in Australia and New Zealand

- Exports of over A$1.6bn in the past 10 years
- SMEs make up 82% of Thales's Australian suppliers
- Long-term investment in Australia
- Collaboration with universities and research institutions
- Major Regional employer
- Technology transfer and skills development
Investing in Australia

**BETWEEN 2018 - 2020**

Thales spent **A$1.9bn** on its Australian supply chain

**IN 2020**

Thales spent **$657m** on 1,841 Australian firms

SMEs formed **82%** of Australian supplier base

SMEs won **56%** of our procurement spending

Spending on our Australian supply chain supported **2,051 jobs**

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Thales: Value and Impact Study of Australian Supply Chain

Report August 2020
Investing in Australia

$55m Invested in design and development of the Hawkei, and the transformation of Thales’s Bendigo site into a modern vehicle production line.

Sustaining 317 jobs in Bendigo, and approximately an additional 360 jobs created as part of the supply chain

Over 50% Australian Industry Content

75 Australian Tier 1 suppliers

Australian designed and manufactured

Tier 1 suppliers
Investing in Australia

OneSKY will be the world’s most advanced and integrated ATM System covering 11% of the Earth’s airspace

Support 450 specialist high-tech jobs in Thales’s Air Traffic Management Centre of Excellence in Melbourne

Creating approximately 200 jobs through the supply chain

$12 million redevelopment to create a world class digital systems engineering facility for the OneSKY team

$12 million

450 jobs

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April 2022
Technology transfer to build Australian capability

- Over €1B invested globally each year in self-funded R&D
  - 28,000 engineers and researchers working on cutting edge technologies

- Long term investment in Australian R&D
  - Planned self-funded R&D of $A100 million over 3 years
  - Centre for Advanced Studies in Air Traffic Management (CASIA)
  - Centre of Excellence in Underwater Systems
  - Battlespace laboratories

- Collaboration and joint research with strategic Australian research organisations
  - Strategic alliance with Defence Science and Technology Group (DSTG)
  - Strong affiliation with Commonwealth Scientific and Industrial Research Organisation (CSIRO)
  - Foundation member of the Defence Materials Technology Centre
Capabilities we deliver – Exports

Exports of over **A$1.6bn** in the past 10 years including

- **BUSHMASTERS** Exported to 7 countries
- **AIR TRAFFIC MANAGEMENT** Exported to 28 countries
- **MINE SWEEPING SOLUTIONS** Exported to 11 countries
- **ORDNANCE** Exported to 17 countries
Our five key values

- Customer trust
- One team, one Thales
- Developing our people
- Accountable and committed to excellence
- Agile and innovative

Credit: The Workforce behind the Defence Force © Commonwealth of Australia