Thales in Australia and New Zealand

2022 CORPORATE PRESENTATION
World leader in mission critical systems and solutions with five market sectors

- AEROSPACE
- SPACE
- DEFENCE
- DIGITAL IDENTITY AND SECURITY
- TRANSPORT

Digital solutions across all market sectors
A worldwide group of 80,000 employees
Presence in 68 countries
A$1.4bn in self-funded R&D in 2018
Thales in Australia and New Zealand

- Exports of over A$1.6bn in the past 10 years
- SMEs make up 82% of Thales’s Australian suppliers
- Long-term investment in Australia
- Collaboration with universities and research institutions
- Major Regional employer
- Technology transfer and skills development

3,800 employees

In Australia

A$1.6bn

82%

June 2022
Investing in Australia

**BETWEEN 2018 - 2020**

Thales spent **A$1.9bn** on its Australian supply chain

**IN 2020**

- Thales spent **$657m** on 1,841 Australian firms
- SMEs formed **82%** of Australian supplier base
- Spending on our Australian supply chain supported **2,051 jobs**
- SMEs won **56%** of our procurement spending
Capabilities we deliver across Australia & New Zealand

- **Larrakia Darwin**
  - Viriganyiŋu & Gimuy Walubara Yidiŋu Cairns
  - Providing asset management services in support of the Armidale Class Patrol Boat fleet.

- **Wiradjuri Cundungura & Darug Lithgow**
  - Manufactured the ADF’s in service rifle for more than 130 years.

- **W mixer and Kamilaroi Myambat**
  - Thales’s Armaments Service providing end to end logistics for the provision, distribution and maintenance of ordnance.

- **Marr-gal Sydney Olympic Park**

- **Gadigal & Awabakal and Worimi Garden Island, Waterhen & Newcastle**
  - Ship repair and maintenance; dockyard management.

- **Darug Rydalmere**
  - Design, manufacture and export of submarine sonar systems, anti-submarine warfare systems, mine-countermeasures, secure communications, training and simulation.

- **Darug Orchard Hills**
  - Thales’s Armaments Service providing end to end logistics for the provision, distribution and maintenance of ordnance.

- **Ngunnawal Canberra**
  - Providing hardware and software support services for critical Command & Control and telecommunications systems used on operations.

- **Murrindindi Melbourne**
  - One of Thales’s Global Centres of Excellence in Air Traffic Management systems, $3bn of ATM exports over the last 10 years.

- **Mitochond**
  - Thales Personalisation Bureau, providing secure products and services to the Australia and New Zealand financial and airline sector.

- **Wadjuk Noongar Perth & Rockingham**

- **Djia Djia Wurrung Bendigo**
  - The design, manufacture and export of the Bushmaster and Hawkei vehicles.

- **Pangerang & Yorta Yorta Mulwala & Benalla**
  - Producing world leading ammunition and propellant for the ADF.

- **Tamaki Makaurau Auckland**

*Traditional Owners have not been formally recognised for the land.*
Investing in Australia

$55m Invested in design and development of the Hawkei, and the transformation of Thales’s Bendigo site into a modern vehicle production line.

Sustaining 317 jobs in Bendigo, and approximately an additional 360 jobs created as part of the supply chain

Over 50% Australian Industry Content

75 Australian Tier 1 suppliers

Australian designed and manufactured

317 Bendigo jobs

360 Supply Chain jobs

$55m
Investing in Australia

OneSKY will be the world’s most advanced and integrated ATM System covering 11% of the Earth’s airspace.

Support 450 specialist high-tech jobs in Thales’s Air Traffic Management Centre of Excellence in Melbourne.

Creating approximately 200 jobs through the supply chain.

$12 million redevelopment to create a world class digital systems engineering facility for the OneSKY team.

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Technology transfer to build Australian capability

- Over €1B invested globally each year in self-funded R&D
  - 28,000 engineers and researchers working on cutting edge technologies

- Long term investment in Australian R&D
  - Planned self-funded R&D of $A100 million over 3 years
  - Centre for Advanced Studies in Air Traffic Management (CASIA)
  - Centre of Excellence in Underwater Systems
  - Battlespace laboratories

- Collaboration and joint research with strategic Australian research organisations
  - Strategic alliance with Defence Science and Technology Group (DSTG)
  - Strong affiliation with Commonwealth Scientific and Industrial Research Organisation (CSIRO)
  - Foundation member of the Defence Materials Technology Centre
Capabilities we deliver – Exports

Exports of over **A$1.6bn** in the past 10 years including

**BUSHMASTERS**
Exported to 7 countries

**AIR TRAFFIC MANAGEMENT**
Exported to 28 countries

**MINE SWEEPING SOLUTIONS**
Exported to 11 countries

**ORDNANCE**
Exported to 17 countries
Our five key values

- Customer trust
- One team, one Thales
- Developing our people
- Accountable and committed to excellence
- Agile and innovative

Credit: The Workforce behind the Defence Force © Commonwealth of Australia
Thales Australia & New Zealand Executive Leadership Team

Chris Jenkins
Chief Executive Officer

Warwick Strachan
Chief Financial Officer

Philippe Chamoret
Chief Operating Officer

John Best
Chief Technical Officer

James Couche
VP Legal & Contracts

Peter Bull
VP Digital Systems

Corry Roberts
VP Land

Julie Bown
VP Organisational Transformation

Gary Dawson
VP Strategy

Philippe Bernard-Flattot
VP Airspace Mobility Solutions

Max Kufner
VP Above Water Systems

Tony Broughton
VP Operational Safety

Mark Hilton
VP Sales & Key Account Management

Jeremy Hooper
Program Director OneSky

Troy Stephen
VP Underwater Systems

Ronán Carolan
VP Human Resources

June 2022